



29 August 2013

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**WESTFIELD RETAIL TRUST (ASX: WRT)
Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax
Administration Act
Distribution for the six months ended 30 June 2013**

Attached is a notice for the purposes of Subdivision 12-H of Schedule 1 of the Tax Administration Act for the distribution for the six months ended 30 June 2013 for Westfield Retail Trust 1.

Please note the payment date for the distribution for the six months ended 30 June 2013 is 30 August 2013.

Yours faithfully
WESTFIELD RETAIL TRUST

A handwritten signature in blue ink, appearing to be "Katherine Grace", written over a light blue grid background.

**Katherine Grace
Company Secretary**

Encl.

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WESTFIELD RETAIL TRUST 1

Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act
Managed Investment Trust non-resident withholding tax

Distribution for the six months ended 30 June 2013

Set out below are the components of the distribution for the six months ended 30 June 2013. The distribution rate is 9.925 cents per unit and will be paid to Members on 30 August 2013.

These components are provided solely for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth), and should not be used for any other purpose.

Components	Cents per ordinary unit
Other Australian Taxable	6.799489
Capital Gain on Taxable Australian Property - Discount Method (doubled as required by s.12-405)	0.003419
Fund Payment	6.802908
Australian Interest Income	0.035727
Foreign Source Income	0.762697
Tax Deferred Amount	2.323668

Westfield Retail Trust 1 declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) in respect of the income year ending 31 December 2013.

For the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of 6.802908 cents per ordinary unit in respect of the income year ending 31 December 2013.

This distribution includes 0.0017095 cents of discount capital gain on Taxable Australian Property grossed up to 0.003419 cents for Subdivision 12-H purposes.

Australian resident members should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Members in July 2014.

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