

27 February 2012

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The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

WESTFIELD RETAIL TRUST (ASX: WRT)
Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act
Distribution for the six months ended 31 December 2011

Attached is a notice for the purposes of Subdivision 12-H of Schedule 1 of the Tax Administration Act for the distribution for the six months ended 31 December 2011 for Westfield Retail Trust 1 in respect of ordinary units

Yours faithfully
WESTFIELD RETAIL TRUST



Katherine Grace
Company Secretary

Encl.

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WESTFIELD RETAIL TRUST 1
Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act
ORDINARY UNITS
Distribution for the six months ended 31 December 2011

Set out below are the components of the distribution for the six months ended 31 December 2011. The distribution rate is 8.25 cents per unit and will be paid to Members on 31 August 2011.

These components are provided solely for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth), and should not be used for any other purpose.

<u>Components</u>	<u>Cents per ordinary unit</u>
Other Australian Taxable Income	5.265448
Capital Gain – Discount Method (grossed up) (on Taxable Australian Property)	0.014460
Fund Payment	5.279908
Australian Interest Income	0.115134
Foreign Source Income	0.446502
Tax Deferred Income	2.408456

Westfield Retail Trust 1 declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) in respect of the income year ended 31 December 2011.

For the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of 5.279908 cents per ordinary unit in respect of the income year ended 31 December 2011.

This distribution includes 0.007230 cents of discount capital gain on Taxable Australian Property grossed up to 0.014460 for Subdivision 12-H purposes.

Australian resident members should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Members in July 2012.

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